



Forum Merger II Corporation is a Special Purpose Acquisition Company (SPAC) that went public for the purpose of merging with a private company, which will benefit from our investment and strategic support, to create substantial value over time.

Forum has raised \$200 million in capital and has the ability to raise additional capital through the issuance of equity and debt securities. This capital will be used as part of the merger consideration and as growth capital.

Benefits to Our Merger Partner

Forum can deliver a range of benefits to our potential merger partner, including:

- A flexible funding source through a unique structure that can be tailored to the company's specific needs
- Cash consideration to existing owners at the time of merger
- Retained ownership for current shareholders; with the ability to retain significant equity upside and the ability to retain control of the public company post merger
- Access to new sources of capital and public currency (listed stock) to fund expansion, make acquisitions or pay down debt
- Public valuation without the restrictive, time consuming, costly and uncertain IPO process
- Exposure to public investor community via a NASDAQ listing
- Operational guidance and support to enhance growth and value creation
- Strategic planning and governance as a public company
- Access to Forum's Management Team and Board of Directors' breadth of expertise

Our team offers:

- A team of experienced public market participants who can assist in the transition from private company to public company status
- Experience across multiple industries, including Business Services, Consumer Products, Retail, Distribution, Financial Services, Industrial, Telecom, Media and Technology
- Success building successful companies
- Experience sourcing and closing acquisitions
- Capital markets execution capabilities
- Access to a deep and varied network of senior business leaders and influencers



Ideal Partner Company

We intend to focus on companies which have the following characteristics:

- \$500 million to \$2 billion in enterprise value
- North American based company
- Robust outlook for long-term growth
- Recurring revenues

What's important to us:

- Strong, driven, experienced management team
- A clear understanding of their market and growth strategy
- Industries that have strong barriers to entry
- Scalable, capital efficient business model
- Opportunities for growth, both organically and through acquisition
- Sustainable competitive advantage in an attractive industry

Contact Us

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